

IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

IN RE WELLBUTRIN SR/ZYBAN  
ANTITRUST LITIGATION

Master File No. 02-CV-4398

THIS DOCUMENT RELATES TO:  
ALL ACTIONS

FILED NOV 5 2002

**DISCLOSURE STATEMENT OF DEFENDANTS**  
**GLAXOSMITHKLINE PLC AND SMITHKLINE**  
**BEECHAM CORPORATION D/B/A GLAXOSMITHKLINE**

In accordance with Order No. 2 (Setting Initial Conference) of the Court, defendants GlaxoSmithKline plc and SmithKline Beecham Corporation d/b/a GlaxoSmithKline, by their undersigned counsel, submit the following lists of all companies affiliated with defendants.

The corporate structure for SmithKline Beecham Corporation (top down) is as follows:

GlaxoSmithKline plc  
SmithKline Beecham plc  
SmithKline Beecham Overseas Limited  
SmithKline Beecham Holdings (UK) Limited  
Setfirst Limited  
GlaxoSmithKline Luxembourg S.A.  
GlaxoSmithKline International (Luxembourg) S.A.  
GlaxoSmithKline International (Switzerland) GmbH  
GlaxoSmithKline Holdings (Americas) Inc.

SmithKline Beecham Corporation<sup>1</sup>

The following is a list of all affiliates to SmithKline Beecham Corporation through SmithKline Beecham plc that have issued shares to the public:

1. SmithKline Beecham Holdings Corporation (U.S.)
2. SmithKline Beecham Consumer Healthcare Limited (India)
3. SmithKline Beecham Pharmaceuticals (India) Limited
4. SmithKline Beecham Nigeria, plc. (Nigeria)
5. Smith Kline & French of Pakistan Limited (Pakistan)

GlaxoSmithKline plc shares are traded in the form of ADR on the New York Stock Exchange. The following is a list of all affiliates related to SmithKline Beecham Corporation through GlaxoSmithKline plc that have issued shares to the public:

1. Glaxo Wellcome Egypt S.A.E.
2. Burroughs Wellcome (India) Limited
3. Glaxo India Limited
4. Glaxo Wellcome Bangladesh Limited
5. Glaxo Wellcome Pakistan Limited
6. Glaxo Wellcome Ceylon Limited (Sir Lanka)
7. Glaxo Wellcome Biochem Inc. (Canada)
8. Evans Medical plc (Nigeria)

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<sup>1</sup> Subsequent to the combination of Glaxo Wellcome plc and SmithKline Beecham plc on December 27, 2000, SmithKline Beecham Corporation made a fictitious name filing on January 16, 2001 to be known as GlaxoSmithKline.

Additionally, counsel for defendants associated with the litigation are as follows:

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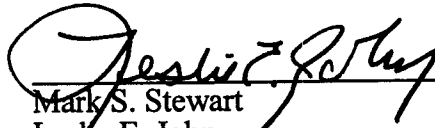
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Dated: November 5, 2002

Respectfully Submitted,



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**CERTIFICATE OF SERVICE**

I, Leslie E. John, Esquire hereby certify that the foregoing Disclosure Statement of Defendants GlaxoSmithKline plc and SmithKline Beecham Corporation d/b/a GlaxoSmithKline was served on plaintiff this date by sending a true and correct copy of the same via first class mail and facsimile to:

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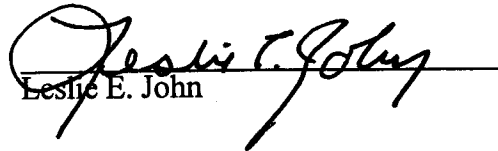
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